



4 August 2020

## Standout results across multiple categories for IOOF

IOOF has been recognised in multiple fund categories at the 2020 Money Management Fund Manager of the Year Awards:

- Fund Manager of the Year - Multi Asset - Balanced - Winner - 2020: IOOF Balanced Investor Trust
- Fund Manager of the Year - Australian Fixed Income - Finalist - 2020: OptiMix Wholesale Australian Fixed Interest Trust A
- Fund Manager of the Year - Global Property Securities - Finalist - 2020: Specialist Property Fund

Speaking about the results, IOOF Chief Investment Officer, Dan Farmer said: *“This is a great achievement for the IOOF team. To be recognised across such a diverse range of funds and award categories reflects the breadth of investment expertise and deep talent pool we have across our investment team. This is something which has expanded with the ANZ Pensions & Investments integration into IOOF”*.

*“As a MySuper default offering, the IOOF Balanced Investor Trust winning the Multi Asset - Balanced category is testament to the investment team’s strong client-centric culture and strength in asset allocation. 2020 has been a challenging year for many active managers, however our investment team’s commitment to rigorous strategy review and development, have seen us outperform our peers.”*

*“Our objective is always to deliver strong investment outcomes and we’re pleased that our continued focus on building well-diversified, risk-controlled portfolios, utilising a wide range of value-adding strategies has yielded results for our clients during this challenging market environment.”*

The Money Management Fund Manager of the Year Awards have been running for 32 years and are considered a hallmark for excellence in the Australian funds management industry.

The Money Management judging approach consisted of three main stages (quantitative screening, qualitative evaluation and result collation), combining FE fundinfo's quantitative fund performance data over one and three years, with the expertise of their recognised research partners, Lonsec, Mercer, SQM Research and IOOF as an industry partner. The award partners had the flexibility to use their in-house methodologies and unique skills help to determine the final outcomes. It is important to note that IOOF was excluded from judging in the fund categories that included our own funds.

For more information about IOOF multi-manager solutions you can visit [www.ioof.com.au](http://www.ioof.com.au)

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**About IOOF Holdings Ltd**

IOOF has been helping Australians secure their financial future since 1846. During that time, we have grown substantially to become one of the largest groups in the financial services industry.

IOOF provides advisers and their clients with the following services:

- **Financial Advice** services via our extensive network of financial advisers.
- **Portfolio Management and Administration** for advisers, their clients and hundreds of employers in Australia.
- **Investment Management** products that are designed to suit any investor's needs.

Further information about IOOF can be found at [www.ioof.com.au](http://www.ioof.com.au)

