

Employer payment methods

Employers must ensure that all contributions are made to the fund in accordance with SuperStream requirements – meaning both payments and associated data are sent in a standard electronic format prescribed by the Australian Taxation Office (ATO).

If you already have an employer plan with IOOF you may wish to consider using Transact (part of the IOOF Contribution Service), our SuperStream compliant online super contribution and administration system. This will allow you to send both contributions and remittance information electronically. Transact also offers a clearing house function you can use to make contributions for your employees with super plans outside of IOOF. Please contact the Transact help desk on 1800 125 566 for more information.

Alternatively, if you don't have an employer plan, you can still make contribute to the fund for your employee's IOOF Employer Super account and meet your SuperStream obligations by using a different clearing house, a payroll system that meets the SuperStream standard, or via the ATO Small Business Superannuation Clearing House (if you have fewer than 20 employees or if your annual aggregated turnover is less than \$2 million).

Please visit our website (www.ioof.com.au/superstream) or contact our Client Services Team for further details.



Creating financial independence since 1846

Please note: This letter can be provided to the fund you are transferring from to confirm that IOOF Portfolio Service Superannuation Fund is a complying superannuation fund.

To whom it may concern

Certificate of compliance

IOOF Employer Super (Unique Superannuation Identifier (USI) SMF0126AU) is a division of IOOF Portfolio Service Superannuation Fund (SFN 3002/079/41), ABN 70 815 369 818. IOOF MySuper Unique Identifier No. 70815369818036.

We certify that:

- 1 IOOF Portfolio Service Superannuation Fund (Fund) is a complying superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993* (the Act)
- 2 the Trustee is IOOF Investment Management Limited (IIML) ABN 53 006 695 021, AFS Licence No. 230524
- 3 the Trustee of the Fund has not been directed by the Australian Prudential Regulation Authority to cease accepting contributions under Section 63 of the Act
- 4 the Trust Deed allows benefits to be transferred/rolled over to the Fund.

Frank Lombardo
Group General Manager Client & Process
On behalf of IOOF Investment Management Limited

Trustee

IOOF Investment Management Limited
ABN 53 006 695 021
AFS Licence No. 230524

Registered Address

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Client Services

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